





## Section 4 — Old Age Security

Do you receive Old Age Security?      Applicant      Spouse/Partner  
 Yes     No       Yes     No

If yes, provide a photocopy of your Old Age Security (OAS) Notice of Entitlement letter.

If no, have you applied for OAS?       Yes     No       Yes     No

If you and/or your spouse/partner (if applicable) have not applied for OAS please indicate the reason why:

\_\_\_\_\_

## Section 5 — Direct Deposit (to receive Alberta Seniors Benefit and Special Needs Assistance)

If you are eligible for a benefit, it will be deposited directly into your bank account. Please attach a blank cheque with your name, current address and account number preprinted by your financial institution. Please print VOID across the front of the blank cheque as shown below. Your spouse/partner must be 65 or older to receive a payment.

**FAILING TO SUBMIT YOUR BANK INFORMATION WILL RESULT IN YOUR PAYMENT BEING DELAYED.**

If you do not have a preprinted personalized cheque, please visit our website at [www.seniors.alberta.ca](http://www.seniors.alberta.ca) or call 1-877-644-9992 for a direct deposit form.

APPLICANT  
PLEASE ATTACH VOID CHEQUE HERE

The image shows a sample of a voided cheque. The text on the cheque includes: Name/Nom, P.O. Box/C.P. 000, City/Ville, Canada HOH 0H0, Example/Exemple, Cheque No. / N° de cheque 0000000, Pay to the order of / Payez à l'ordre de, \$ \_\_\_\_\_ Dollars, Signature, and MICR lines at the bottom. A large, stylized "Void" is written across the front of the cheque.

SPOUSE/PARTNER (if age 65+ or soon to be 65)  
PLEASE ATTACH VOID CHEQUE HERE

The image shows a sample of a voided cheque, identical to the one above. The text on the cheque includes: Name/Nom, P.O. Box/C.P. 000, City/Ville, Canada HOH 0H0, Example/Exemple, Cheque No. / N° de cheque 0000000, Pay to the order of / Payez à l'ordre de, \$ \_\_\_\_\_ Dollars, Signature, and MICR lines at the bottom. A large, stylized "Void" is written across the front of the cheque.



## Section 9 — Checklist of items to include with your Application

**Please provide a photocopy of all documents you submit with your application and do not send originals.**

- Birth certificate(s) for **both** applicant and spouse/partner (**even if spouse is not 65**)  
*If you are submitting a birth certificate from a country other than Canada please be sure to also include a photocopy of **one of the following**: your Canada Entry document(s) **OR** permanent resident card **OR** citizenship documentation (if applicable)*

*If you do not have a birth certificate, one of the following documents will be accepted:*

- Baptismal Certificate
- Canada entry document
- Permanent resident card (front and back)
- Old Age Security Notice of Entitlement letter
- Canadian citizenship card (front & back)
- Indian status card
- Passport

- Landed Immigrants: Canada entry document(s) or permanent resident card(s) (front and back)

- Trustee/Power of Attorney documents, if applicable

- Signature of applicant and spouse/partner in Section 6.

**Please note, if you and/or your spouse/partner have chosen to defer receipt of OAS, you are not eligible for the Seniors Financial Assistance Programs.**

### ALBERTA SENIORS BENEFIT

- A photocopy of your Old Age Security (OAS) Notice of Entitlement letter. This letter is sent out closer to your 65<sup>th</sup> birthday after you have been approved for OAS. It also indicates the month/year you are eligible for OAS.
- Personalized cheque with VOID written across it or a Direct Deposit form completed by your financial institution for direct deposit
- Your previous year's income will be obtained from CRA. However, if you expect your current year's income to be significantly lower than your previous year's income, you may submit an **estimate of your current year's income**. Please complete the Income Estimate Form available online at [www.seniors.alberta.ca](http://www.seniors.alberta.ca) or call the Alberta Supports Contact Centre Line toll-free at 1-877-644-9992 or 780-644-9992 in the Edmonton area to request a form.

### DENTAL AND OPTICAL ASSISTANCE FOR SENIORS

You may be eligible for assistance through the Dental and Optical Assistance for Seniors programs for basic dental and optical coverage. See **page 6** in the *Seniors Financial Assistance Programs Information Booklet* for more information or visit our website at [www.seniors.alberta.ca](http://www.seniors.alberta.ca)

### SPECIAL NEEDS ASSISTANCE FOR SENIORS

If you are eligible for the Alberta Seniors Benefit, you may also be eligible for assistance through the Special Needs Assistance for Seniors program for help with allowable one-time extraordinary personal expenses. See **page 8** in the *Seniors Financial Assistance Programs Information Booklet* for more information.

For a list of eligible items (appliances, certain medical expenses, and minor home repairs), visit our website at [www.seniors.alberta.ca](http://www.seniors.alberta.ca) or call the Alberta Supports Contact Centre Line toll-free at 1-877-644-9992 or 780-644-9992 in the Edmonton area to request a *Special Needs Assistance for Seniors Information Booklet*.